



**Link Theory Holdings Co., Ltd. Sets the Record Date to
Convene an Extraordinary General Meeting of Shareholders and
a General Meeting of Shareholders of Common Stock as a Class**

April 15, 2009 Tokyo, Japan – Link Theory Holdings Co., Ltd. (the “Company”) hereby makes the following announcement:

The Company resolved at a meeting of the board of directors held on April 15, 2009, to set the record date to (i) convene an extraordinary general meeting of shareholders and (ii) convene a general meeting of shareholders of common stock as a class, both scheduled to be held on mid-June 2009 (collectively “the General Meetings of Shareholders”), as stated below.

1. Record Date to Convene the General Meetings of Shareholders

The board of directors of the Company resolved the date hereof that May 1, 2009 (Friday) is the record date to specify the shareholders who are eligible to attend and cast their votes at the General Meetings of Shareholders scheduled to be held on mid-June 2009 and that the shareholders to be recorded as shareholders on the Company’s shareholder register as of the end of the record date are the shareholders who are eligible to attend and cast their votes at the General Meetings of Shareholders. Therefore, the Company will make a public notice as stated below.

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| (1) | Record date: | May 1, 2009 (Friday) |
| (2) | Date of public notice: | April 16, 2009 (Thursday) |
| (3) | Method of public notice: | Public notice by electronic measures (to be appeared on the Company’s website)
http://www.link-theory.com/ir/ |

2. Schedule and Agendas to be Resolved at the General Meetings of Shareholders

As announced in the press release titled “Notice of Support for the Tender Offer for Shares, Etc. of Link Theory Holdings Co., Ltd. by Fast Retailing Co., Ltd.” on January 28, 2009, the Company will convene an extraordinary general meeting of shareholders to submit the agendas including: (a) partial amendment to the articles of incorporation of the Company to change the Company into a corporation with classes of shares as stipulated by the Company Law, (b) partial amendment to the articles of incorporation of the Company to make all the common stock issued by the Company subject to a right of redemption by the Company (*Zembu-Shutoku Joko*); and (c) delivery of a separate class of Company shares in exchange for the redemption of such stock with a right of redemption in its entirety. The Company will become a corporation with classes of shares as stipulated by the Company Law after the approval of the agenda set out in (a) above. Since it is necessary to obtain an approval of the agenda set out in (b) above at a general meeting of shareholders of common stock as a class pursuant to paragraph 2, item 1 of Article 111 of the Company Law, the Company set the record date not only to (i) convene an extraordinary general meeting of shareholders, but also to (ii) convene a general meeting of shareholders of common stock as a class.

The Company will notify when the Company decides the date, location and the details of the agendas of the General Meetings of Shareholders.

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INVESTOR RELATIONS

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