

# LTH

## Completion of Early Redemption for Zero Coupon Convertible Bonds due 2018 (the “Bonds”)

June 1, 2009 Tokyo, Japan – Link Theory Holdings Co., Ltd. (“LTH”) hereby makes the following announcement:

Following the press release “Notice of Early Redemption for Zero Coupon Convertible Bonds due 2018 (the “Bonds”)” dated April 28, 2009, in which LTH resolved at a meeting of the Board of Directors held on April 28, 2009 that LTH will redeem all of the outstanding Bonds early at 104% of their principal amount on May 29, 2009, LTH hereby announces that LTH has completed the early redemption of the Bonds on May 29, 2009 (London time). (Please see the above press release for further information).

### Reference

#### Description of the Bonds

(1)	Issue Date	May 12, 2006 (London time)
(2)	Total Amount of Issue	JPY 13,200,000,000
(3)	Total Outstanding Amount	JPY 10,350,000,000 (as of May 29, 2009 before redemption)
(4)	Maturity Date	May 14, 2018
(5)	Interest Rate	Not applicable
(6)	Conversion Price	JPY 886,250 (as of May 29, 2009 before redemption)
(7)	Provisions of Early Redemption at the option of the Bondholders	A bondholder has the option to request LTH to redeem any outstanding Bond early at 100% of its principal amount on May 12, 2009, May 12, 2012, or May 12, 2015, by giving not less than 30 nor more than 60 days’ prior notice.

### INVESTOR RELATIONS

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